



## Gift of Publicly Traded Securities to Carefor Health & Community Services

Please download and complete this form to initiate the transfer of securities by sending this form to your broker and a completed copy to Carefor. Your broker can arrange for the electronic transfer of shares to our account.

In order to ensure your transfer is handled smoothly and efficiently, please first complete this form prior to transferring securities to our account and submit by fax or email to:

### Carefor Health & Community Services

**Attn: Janet Jones, Finance**

760 Belfast Rd.

Ottawa, ON K1G 6M8

613-749-7557

1-833-922-2374

Fax: 613-749-4002

Email: [jjones@carefor.ca](mailto:jjones@carefor.ca)

### Donor Information

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Full Name

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Address

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City

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Province

---

Postal Code

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Phone

---

Email

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### Description of Securities – Equities/Mutual Funds/Bonds

*If required please work with your broker to complete the description of securities*

Security Description

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Quantity

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CUSIP/ISIN

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Security Description

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Quantity

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CUSIP/ISIN

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### Broker/Delivering Custodian Information

Name of Firm

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Name of Broker

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Phone

---

Email

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Client Account Number

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Gift Designation

Highest priority needs of Carefor Health & Community Services

Specific Designation \_\_\_\_\_

**Donor Authorization**

I wish to make a charitable gift of the listed securities to Carefor Health & Community Services. Please accept this form as authorization to transfer the above securities from my brokerage account to the Carefor account held at National Bank of Correspondent Network.

Signature

Date

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Your broker can arrange for the electronic transfer of shares to our account:

**National Bank of Correspondent Network (NBCN)**

130 King street West  
30th floor  
Toronto, ON  
M5X 1J9

**Our Contact:**

NBCN Contact  
Irene Buenaobra  
Phone 416-507-9514  
Fax 416-542-2380

**Our Accounts:**

CAD Acct	6C77KRA	Carefor Health & Community Services
USD Acct	6C77KRB	Carefor Health & Community Services

**Transfer codes:**

CDS FINs - T080  
CUID - NBCS  
DTC - #5008  
Dealer Code for transfer of Mutual Funds 9822



## Thank you for your generous donation.

Your gift will help Carefor support vulnerable seniors in your community through our many programs and services which help people going through challenging times.

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To donate your gift of securities to Carefor, please follow the following steps.

1. Work with your broker to complete every section of the Gift of Publicly Traded Securities form
2. Send the completed Gift of Publicly Traded Securities form to the contact information below prior to transferring securities to our account by submitting by fax or email to:

**Carefor Health & Community Services**

**Attn: Janet Jones, Finance**

760 Belfast Rd.

Ottawa, ON K2G6M8

**Phone:** 613-749-7557 | 1-833-922-2374

Fax: 613-749-4002

Email: [jjones@carefor.ca](mailto:jjones@carefor.ca)

3. Your broker can arrange the electronic transfer of securities to our account:

**National Bank of Correspondent Network (NBCN) Attn: Irene Buenaobra**

Toronto, ON

**CAD Account #:** 6C77KRA **USD Account #:** 6C77KRB

DTC - #5008

**Email:** irene.buenaobra@nbc.ca

**Phone** 416-507-9514

**Fax** 416-542-2380

**Charitable Registration Number:** BN 11928 4768 RR0001